



Prince Bishops  
Teaching School Alliance

**Prince Bishops Teaching School Alliance**  
**Changes to SORP 2015 – a one-day course for finance teams in academies**



**Changes to SORP – a one-day course for finance teams and academies**  
**Thursday 14<sup>th</sup> July 2016**

2016 is the first year in which all academies will have to produce their statutory accounts under the new **Charity SORP**. Many academies are not aware of the changes and the impact these will have on them.

This new workshop is aimed at finance teams within academies and the staff who will be producing the academy trust's 2015/16 accounts. It will highlight the key areas that are changing under **Charity SORP 2015** and provide the opportunity to work through specific examples.

The workshop will be led by **Donna Lewis MBE, Director of Dove House Consultancy Limited**. Donna is a strategic financial professional who has held senior positions within the Education sector for the last 10 years. She previously worked as the **Head of Consolidation and Financial Reporting** at the **Education Funding Agency** where she was responsible for the consolidation of over 4,000 academies' accounts.

**Who should attend?**

- Finance teams in academies and staff who are responsible for the production of the academy trust's 2015/2016 accounts

**Why attend?**

- Understand FRS 102 and impact on academies
- Understand the changes required to the statutory accounts.

**What will it cover?**

- Key changes to the Charity SORP
- Impact of FRS102
- Changes to fixed assets
- Changes to presentation
- Changes required to accounting policies
- Action plan for restatement of accounts

**Donna Lewis MBE**

**Director of Dove Consultancy Limited** Donna was previously employed by the **Education Funding Agency** as the **Head of Consolidation and Financial Reporting**. The EFA is an executive agency, sponsored by the **Department for Education**. Donna, a strategic finance professional who has held senior positions within the Education sector for the last 10 years, had her work recognised in the **2015 Queen's Birthday Honours List** with an **MBE** for her services to Education. She was responsible for the consolidation of over 4,000 academies accounts, being the largest consolidation exercise in the world. She is now working as a consultant offering advice and guidance to academies



Thursday 14<sup>th</sup> July 2016 9.30am – 4pm

Whitburn Church of England Academy - Sunderland – Tyne & Wear – SR6 7EF

As a teaching school, **Prince Bishops Teaching School Alliance** have agreed reduced rates with **Cambridge Education** and are able to offer this training to you at a cost of **£250 per delegate (representing a £ 65.00 reduction)**

**Should you book a 2<sup>nd</sup> delegate from the same organisation then a further 10% discount will be applied.**

Book here:

<http://www.pbtsa.co.uk/training-and-events/cpd/>



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### Changes to SORP – a one-day course for finance teams and academies

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#### Programme

9.30am - 9.50am	Registration and refreshments
10.00am - 10.30am	Overview of changes
10.30am - 11.00am	Changes to SOFA
11.00am - 11.15am	Refreshment break
11.15am - 12.00pm	Changes to balance sheet
12.00pm - 12.45pm	Lunch
13.00pm - 14.00pm	Changes to cash flow
14.00pm - 14.45pm	Changes to accounting disclosures
14.45pm - 15.00pm	Refreshment break
15.00pm - 15.30pm	Changes to accounting policies
15.30pm - 16.00pm	Recap of the day
16.00pm	Close



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